



Lower Middle Market Independent Sponsor

Vibranium is a private investment firm, based in Washington, D.C., focused on partnering with business owners in the lower middle market. We pride ourselves on being business builders and entrepreneurs at heart, with the ability to provide creative capital solutions to growing businesses. We look to make control investments in profitable companies that provide essential services to large end markets.

Our Approach

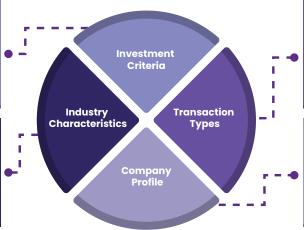
Our partnership model allows owners to attain liquidity upfront, while still benefiting from future value creation. From the onset, we ensure that our vision, execution plan and financial interest are aligned with the entrepreneur and management team. We work hard to be *more than capital* and will roll up our sleeves alongside management to help build and grow value.

We seek companies in the following industries:

- Healthcare Services
- Consumer Goods & Services
- Industrial Services
- Government Contracting
- Business Services
- Logistics & Storage

Revenue \$10 - 75M EBITDA \$2 - 10M Enterprise Value \$10 - 75M Low debt

Low cyclicality
Growth tailwinds
High barriers to entry
Large fragmented market



Buyouts | MBOs Liquidity solutions Controlling interest Platform buy and build

Recurring revenue
Predictable cash flow
Defensible market position
Low capex & W/C needs

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